



WEEKLY AGRICULTURAL REPORT



NOVEMBER 7, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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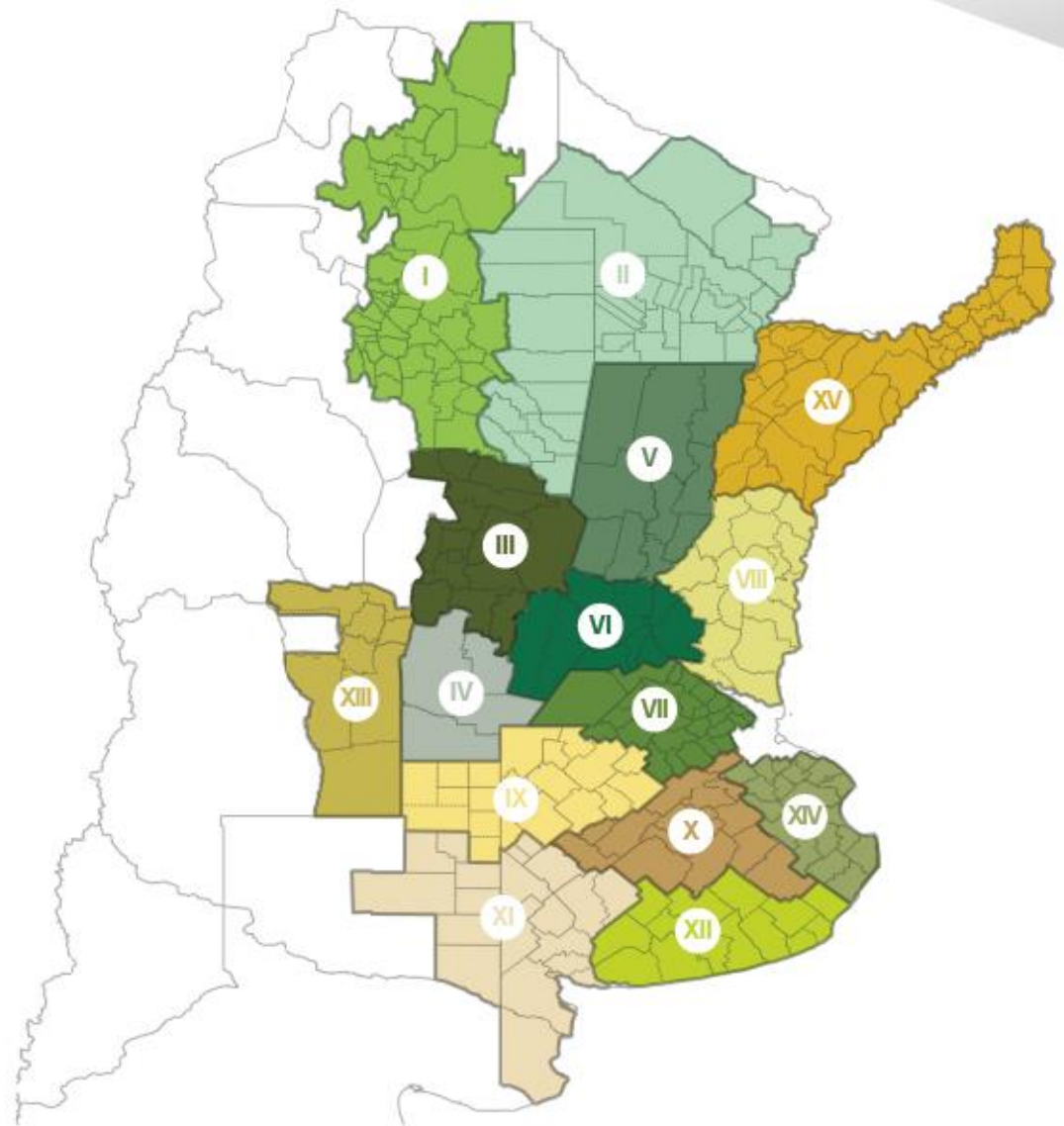
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

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AGRICULTURAL WEATHER OUTLOOK: NOVEMBER 7 TO 13, 2019:

TEMPERATURE RISE, COUPLED WITH PRECIPITATIONS RANGING FROM MODERATE TO ABUNDANT OVER THE NORTH AND CENTER OF THE AGRICULTURAL AREA. THE SOUTH WILL OBSERVE SCARCE VALUES. FINAL MODERATE TEMPERATURE DROP.

At the beginning of the perspective, winds from the northeast will raise temperatures. The highest values will be observed over the interior of the agricultural area. The East, however, will receive moderate values due to the entry of sea winds. At the same time, precipitations will mainly affect the north and center of the Ag. region, while the South will receive values ranging from moderate to scarce with local abundant rainfalls. Towards the end of the perspective, there will be a late entry of polar winds with chances of frosts over the hilly areas of the west and south of the agricultural region.

SOYBEAN

Soybean planting continues expanding into the main-barley producing areas of the north and south. Rainfalls have improved the moisture reserves of plots. Recent precipitations in the north-center of Santa Fe will foster planting over the coming days. The north-center and south of Córdoba, the north of La Pampa and the west of Buenos Aires need rainfalls to resume fieldwork.

CORN

Corn is currently at the end of the early sowing window in the center and south of the national agricultural area. Progress was observed in the provinces of Buenos Aires, La Pampa, Córdoba, and Santa Fe. To date, corn is 42.7% planted out of the 6.4 MHa estimated for the current campaign. The weekly progress is estimated at 2.5 pp, and remains above last year's progress. A large part of the plots sown during September, are differentiating leaves under good conditions.

SUNFLOWER

Sunflower weekly and YoY progress are 15.5 and -10 percentage points, respectively. To date, the oilseed is 66.5% planted out of the 1.65 M hectares projected for the current season. As regards development, the NEA region and the north-center of Santa Fe are at flowering stage under very good moisture condition. Besides, some plots in the center of the country are affected by cutworms.

WHEAT

Do date, wheat is 7.1% planted nationwide. The average yield remains at 1.74 T/ha. Most of the weekly progress took place in the NOA region, with 36 percentage points. Besides, harvest has begun in the north-center of Santa Fe with yields slightly below our initial expectations. Crops in the south of the agricultural area could be used for grazing due to their bad condition. We maintain our final production estimate at 18,8 MTn. We do not rule out further adjustments.

BARLEY

Water stress continues affecting the southwest of Buenos Aires and south of La Pampa, there is no water relief in the forecast for the next weeks. We, therefore, project a 50% yield drop in the area. However, rainfalls over the southeast of Buenos Aires have cushioned the drop in yields. Under this scenario, we adjust our final production estimate to 3.2 M tons.



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ANNEX

SOYBEAN

2019/20 Season

As of Nov. 6, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	1.010.000	950.000	-	-
II NEA	1.380.000	1.540.000	-	-
III NCnt Cba	1.860.000	1.828.000	1,2	21.042
IV S Cba	1.660.000	1.649.000	7,9	131.004
V NCnt SFe	1.130.000	1.168.000	3,5	40.936
VI North Belt	2.350.000	2.400.000	26,7	639.600
VII South Belt	2.135.000	2.300.000	17,0	391.742
VIII ECnt ER	1.120.000	1.200.000	7,5	90.000
IX N LP-W BA	1.950.000	1.935.000	8,2	159.449
X Cnt BA	840.000	700.000	5,9	41.600
XI SW BA-S LP	470.000	445.000	0,4	1.875
XII SE BA	920.000	970.000	0,6	6.000
XIII SL	280.000	230.000	-	-
XIV Cuenca Sal	215.000	205.000	4,1	8.400
XV Others	80.000	80.000	-	-
TOTAL	17.400.000	17.600.000	8,7	1.531.648

CORN

2019/20 Season

As of: Nov. 6, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	350.000	357.000	-	-
II NEA	620.000	630.000	-	-
III NCnt Cba	920.000	936.000	23,0	215.280
IV S Cba	800.000	810.000	25,0	202.500
V NCnt SFe	230.000	234.000	45,0	105.300
VI North Belt	670.000	680.000	92,0	625.600
VII South Belt	535.000	545.000	92,0	501.400
VIII ECnt ER	315.000	320.000	65,0	208.000
IX N LP-W BA	670.000	680.000	61,1	415.548
X Cnt BA	325.000	330.000	53,6	176.715
XI SW BA-S LP	170.000	173.000	31,5	54.495
XII SE BA	230.000	233.000	29,3	68.153
XIII SL	325.000	330.000	25,0	82.500
XIV Cuenca Sal	110.000	112.000	65,0	72.800
XV Others	30.000	30.000	15,0	4.500
TOTAL	6.300.000	6.400.000	42,7	2.732.791

SUNFLOWER

2019/20 Season

As of Nov. 6, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I NWA	-	-	-	-
II NEA	440.000	305.000	100,0	305.000
III NCnt Cba	6.000	5.500	100,0	5.500
IV S Cba	22.000	20.500	81,0	16.605
V NCnt SFe	280.000	230.000	100,0	230.000
VI North Belt	12.000	10.000	100,0	10.000
VII South Belt	9.000	8.500	89,0	7.565
VIII ECnt ER	8.000	7.500	100,0	7.500
IX N LP-W BA	140.000	127.000	47,5	60.325
X Cnt BA	70.000	66.000	62,0	40.920
XI SW BA-S LP	380.000	360.000	31,4	113.148
XII SE BA	400.000	383.000	57,5	220.225
XIII SL	25.000	21.000	43,6	9.156
XIV Cuenca Sal	100.000	98.000	64,3	63.014
XV Others	8.000	8.000	100,0	8.000
TOTAL	1.900.000	1.650.000	66,5	1.096.958

WHEAT

2019/20 Season

As of: Nov. 6, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	436.000	2.300	433.700	67,9	292.612	13,9	408.101
II	NEA	450.000	2.600	447.400	33,3	148.818	21,8	325.041
III	NCnt Cba	690.000	-	690.000	-	-	-	-
IV	S Cba	457.000	-	457.000	-	-	-	-
V	NCnt SFe	480.000	-	480.000	5,4	25.882	31,8	82.176
VI	North Belt	898.000	-	898.000	-	-	-	-
VII	South Belt	622.000	-	622.000	-	-	-	-
VIII	ECnt ER	315.000	-	315.000	-	-	-	-
IX	N LP-W BA	535.000	-	535.000	-	-	-	-
X	Cnt BA	356.000	-	356.000	-	-	-	-
XI	SW BA-S LP	555.000	-	555.000	-	-	-	-
XII	SE BA	640.000	-	640.000	-	-	-	-
XIII	SL	12.000	-	12.000	-	-	-	-
XIV	Cuenca Sal	131.000	-	131.000	-	-	-	-
XV	Others	23.000	-	23.000	-	-	-	-
TOTAL		6.600.000	4.900	6.595.100	7,1	467.313	17,4	815.317

BARLEY

2019/20 Season

As of: Nov. 6, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I	NWA	-	-	-
II	NEA	-	-	-
III	NCnt Cba	3.000	3.000	100,0
IV	S Cba	12.000	12.000	100,0
V	NCnt SFe	5.000	5.200	100,0
VI	North Belt	42.000	35.500	100,0
VII	South Belt	70.000	58.000	100,0
VIII	ECnt ER	8.000	8.000	100,0
IX	N LP-W BA	105.000	97.500	100,0
X	Cnt BA	68.000	66.000	100,0
XI	SW BA-S LP	250.000	248.000	100,0
XII	SE BA	425.000	404.300	100,0
XIII	SL	-	-	-
XIV	Cuenca Sal	12.000	12.500	100,0
XV	Others	-	-	-
TOTAL		1.000.000	950.000	100,0